



**4SIGHT HOLDINGS LIMITED**

(Incorporated in the Republic of Mauritius)

(Registration number: C148335 C1/GBL)

("4Sight Holdings" or "the Company")

ISIN Code: MU0557S00001      JSE Code: 4SI

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**ANNOUNCEMENT OF FINAL OFFER PRICE IN RELATION TO THE PRIVATE PLACEMENT CONTAINED IN THE PROSPECTUS RELATING TO THE LISTING OF 4SIGHT HOLDINGS LIMITED AND CAUTIONARY ANNOUNCEMENT**

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The board of directors of 4Sight Holdings is pleased to announce that following the book building process as detailed in the Company's Prospectus issued on 21 September 2017, applications were received between R1.80 and R2.05 and the final issue price has been set at R2.00 per share. Shareholders will be advised of their share allocations during the course of today, Tuesday, 17 October 2017.

The Company will be issuing 56 439 475 shares at R2.00 per share, amounting to R112 878 950, taking the issued share capital of 4Sight Holdings to 393 306 476 shares of no par value.

As a result, the Company will be immediately proceeding with the acquisitions of the following companies, details of which will be separately announced:

- BluESP Holdings Proprietary Limited, a long established expert in optimisation of plants for large mining and manufacturing entities, using intelligent algorithms and machine learning, with over 200 reference sites of large corporates;
- AGE Technologies Jhb Proprietary Limited, one of the largest and last remaining systems integrators in South Africa, with over 1 000 customers and presence in 15 countries in Africa;
- Foursight Proprietary Limited, which holds 87% in Visualitics Proprietary Limited, 100% in Fleek Consulting Proprietary Limited and 100% in Casewise Proprietary Limited, all of which provide data analytic consulting and solutions, which will support the larger telecommunications, media and property solutions (Digitata) and the above mining and manufacturing group solutions.

4Sight Holdings is a public company, newly incorporated in accordance with the laws of the Republic of Mauritius specifically for the listing.

4Sight Holdings was established as a diversified holding company with a core focus on providing decision support technology solutions that enable, inter alia, intelligent pricing and decisions across various industries.

During June 2017, 4Sight Holdings concluded the acquisition of the entire issued share capital of Digitata Limited ("Digitata Mauritius"), which became the Company's first wholly-owned subsidiary ahead of the listing with effect from 1 July 2017. Digitata Mauritius operates mainly in the telecommunications industry, specialising in the "Internet-of-Things", Big Data, Machine Learning ("ML"), Artificial Intelligence ("AI"), block-chain technology, and data science.

The growth strategy focuses on leveraging existing technology capabilities across new business vertical applications within the group. The group currently delivers real-time dynamic pricing solutions to the telecommunications sector, with real-time processing optimization services for the basic materials, energy, and utilities business sectors to follow.

The above acquisitions provide the group with deep skills in data science and real-time decision-making solutions, with large customer bases internationally and in South Africa, and the ability to enhance solutions across customers and industries.

The Company will be listing on Thursday, 19 October 2017.

**Cautionary announcement**

Shareholders are advised to exercise caution in dealing in their shares until separate announcements on the acquisitions of BluESP, AGE and Foursight have been made.

**BY ORDER OF THE BOARD**

**Johannesburg**

17 October 2017

<p><b>Designated Advisor</b></p>  <p>ARBOR CAPITAL</p>	<p><b>Auditor and Reporting Accountants</b></p>  <p>Nexia SAB&amp;T</p>	<p><b>Attorney</b></p>  <p>CDH CLIFFE DEKKER HOFMEYR</p>
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