



4SIGHT HOLDINGS LIMITED

(Incorporated in the Republic of Mauritius)
(Registration number: C148335 C1/GBL)
("4Sight" or "the Company")
ISIN Code: MU0557S00001 JSE Code: 4SI

ISSUE OF SHARES FOR PROFIT WARRANTIES

Shareholders are referred to the announcements issued on 5, 17 and 25 April 2018 respectively wherein the Company entered into Sale of Shares and Sale Claims Agreements ("the Agreement") for the purchase of AccTech Systems Proprietary Limited ("AccTech"), Dynamics Africa Proprietary Limited ("Dynamics") and Simulation Engineering Technologies Proprietary Limited ("SET"), which acquisitions included profit warranties.

Shareholders are also referred to the results announcement, which was published on SENS on 29 March 2019, where it was advised that the profit warranties had been achieved.

AccTech and Dynamics

The auditor had confirmed that the Net Profit After Tax achievement ("NPAT") was within the 10% range of **R25 920 000**. Accordingly, the Company has approved the issue of 203 998 368 shares to the former shareholders of AccTech and Dynamics calculated on the purchase price of R50 000 000 divided by 24.51 cents.

SET

The auditor has confirmed that the NPAT achieved of **R9 238 327** was in accordance with the terms of the SET acquisition agreement. Accordingly, the Company has issued 89 817 063 shares to the former shareholders of SET at 28.80 cents being a purchase consideration of R25.87 million.

Mauritius

28 May 2019

Designated Advisor

Arbor Capital Sponsors Proprietary Limited

