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## **The Directors 4Sight Holdings Limited**

6th Floor, Tower 1 **NeXTeracom Building** Ebene Mauritius

13 August 2020

Dear Sirs

## CIRCULAR TO BE ISSUED BY 4SIGHT HOLDINGS LIMITED ("4SIGHT" OR THE "COMPANY")

- 4Sight has prepared a circular (the "circular") in terms of the JSE Listings Requirements, to be 1. issued on or about Friday, 21 August 2020 relating to:
  - 1.1. a reduction to 4Sight's stated capital by an amount of USD 36 426 057;
  - 1.2. the related party disposal by 4Sight of 100% of the issued share capital of Digitata Limited to EE Bartlett, WM Bonnema, BJ Collett, HD Goodhead, DB Griggs, R Visagie, MP Neethling, the Ad Alta Trust, the Apex Trust, the Digitata Investment Trust, the Pachypodium Trust and the Yotta Trust (the "purchasers"); and
  - 1.3. a specific repurchase by 4Sight of 290 549 558 4Sight shares from the purchasers for a consideration of 31.63 cents per 4Sight share.
- 2. We, Nexia SAB&T, hereby consent to our name being stated in the abovementioned circular as independent reporting accountant to 4Sight.
- 3. We confirm that we have not withdrawn and undertake that we will not withdraw such consent prior to the date of publication of the circular.

Yours faithfully

**Nexia SAB&T** 

Director: J. Engelbrecht

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Registered Auditor and Reporting Accountant Specialist 119 Witch-Hazel Avenue, Highveld Technopark, Centurion

