

Our Reference : S315/00253620.DOCX/JTB

13 August 2020

The Directors

4Sight Holdings Limited

6th Floor, Tower 1
NeXTeracom Building
Ebene
Mauritius

Dear Sirs

CIRCULAR TO BE ISSUED BY 4SIGHT HOLDINGS LIMITED ("4SIGHT" OR THE "COMPANY")

1. 4Sight has prepared a circular (the "**circular**") in terms of the JSE Listings Requirements, to be issued on or about Friday, 21 August 2020 relating to:
 - 1.1. a reduction to 4Sight's stated capital by an amount of USD 36 426 057;
 - 1.2. the related party disposal by 4Sight of 100% of the issued share capital of Digitata Limited to EE Bartlett, WM Bonnema, BJ Collett, HD Goodhead, DB Griggs, R Visagie, MP Neethling, the Ad Alta Trust, the Apex Trust, the Digitata Investment Trust, the Pachypodium Trust and the Yotta Trust (the "**purchasers**"); and
 - 1.3. a specific repurchase by 4Sight of 290 549 558 4Sight shares from the purchasers for a consideration of 31.63 cents per 4Sight share.
2. We, Java Capital Trustees and Sponsors Proprietary Limited, hereby consent to our name being stated in the abovementioned circular as designated advisor to 4Sight.
3. We confirm that we have not withdrawn and undertake that we will not withdraw such consent prior to the date of publication of the circular.

Yours faithfully



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