



## **4SIGHT HOLDINGS LIMITED**

Listed on the General Segment of the Main Board  
(Incorporated in the Republic of South Africa)  
(Registration number: 2022/852017/06)  
JSE share code: 4SI ISIN: ZAE000324059  
(**"4Sight"** or **"the Company"** or **"the Group"**)

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## **REVIEWED CONDENSED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 28 FEBRUARY 2026**

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### **GROUP AND FINANCIAL HIGHLIGHTS**

The Board of Directors (the "**Board**") is pleased to share the financial results for the year ended 28 February 2026. 4Sight has delivered a strong financial performance while meaningfully advancing its strategic positioning as a leader in 4Sight Automated Intelligence – delivering AI solutions that transform the way our customers operate, compete and grow. Through 4Sight Automated Intelligence, the Group is partnering with enterprises to embed AI into core business and operational processes, unlocking productivity, agility and sustainable competitive advantage. 4Sight will continue to scale these AI-led offerings, deepen customer outcomes and lead the next wave of intelligent enterprise transformation across the markets in which it operates.

### **FINANCIAL SUMMARY**

4Sight is pleased to present the following financial highlights:

- Increase in revenue by 16.3% to R1 163.5 million
- Operating profit grew by 45.8% to R71.7 million
- Increase in basic earnings per share by 34.7% from 7.343 cents per share to 9.890 cents per share
- Increase in headline earnings per share by 46.1% from 7.345 cents per share to 10.732 cents per share
- Net cash from operations increased by 20.0% from R31.0 million to R37.2 million
- Increase in net asset value per share by 17.2% to 73.4 cents per share

### **RESULTS COMMENTARY**

Revenue from operations increased by 16.3% to R1 163.5 million from R1 000.7 million compared to the prior period. Revenue excluding consulting revenue increased by 18.1% from R692.6 million to R818.2 million, which contributed to the increase in the cost of sales by 13.8% from R586.0 million to R666.7 million.

Gross profit increased by 19.8% from R414.6 million to R496.8 million and the gross profit margin increased to 42.7% compared to 41.4% in the prior period. Main contribution to the increase in the

margin is due to the revenue mix. Consulting services increased 12.1% in the current year, with margins significantly higher than subscription revenue.

The decrease in other income is mainly due to the reversal of the ETI provision of the prior year. Forex currency loss for the year amounted to R3.6 million compared to a loss of R0.5 million in the prior period.

The total operating expenses for the period increased by 12.3% to R421.5 million compared to R375.4 million in the prior year. Goodwill impairment of R4.6 million is included in the figure, with no adjustment in the prior year.

## CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	Notes	Reviewed for the year ended 28 February 2026 R'000	Audited for the year ended 28 February 2025 R'000
<b>Revenue</b>	1	<b>1 163 457</b>	<b>1 000 654</b>
Cost of sales		(666 655)	(586 014)
<b>Gross profit</b>		<b>496 802</b>	<b>414 640</b>
Other net (expenses) income		(3 617)	9 935
Operating expenses		(421 466)	(375 398)
<b>Operating profit</b>		<b>71 719</b>	<b>49 177</b>
Investment income		5 509	5 188
Finance costs		(405)	(322)
Income from equity accounted investments		277	516
<b>Profit before taxation</b>		<b>77 100</b>	<b>54 559</b>
Taxation		(22 078)	(14 705)
<b>Profit for the period</b>		<b>55 022</b>	<b>39 854</b>
Unrealised exchange differences on translating foreign operations		377	98
<b>Other comprehensive income for the period net of taxation</b>		<b>377</b>	<b>98</b>
<b>Total comprehensive profit for the period</b>		<b>55 399</b>	<b>39 952</b>
<b>Profit attributable to:</b>		<b>55 022</b>	<b>39 854</b>
- Owners of the parent		54 332	39 173
- Non-controlling interest		690	681
<b>Total comprehensive profit for the period attributable to:</b>		<b>55 399</b>	<b>39 952</b>
- Owners of the parent		54 709	39 271
- Non-controlling interest		690	681
<b>Per share information:</b>			
Earnings per share (cents)		9.890	7.343
Diluted earnings per share (cents)		9.572	7.343
Headline earnings per share (cents)	2	10.732	7.345
Diluted headline earnings per share (cents)	2	10.387	7.345
Weighted average number of shares in issue		549 363 262	533 509 631
Fully diluted weighted average number of shares in issue		567 623 476	533 509 631

## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

		Reviewed as at 28 February 2026 R'000	Audited as at 28 February 2025 R'000
	Notes		
<b>ASSETS</b>			
<b>Non-Current Assets</b>		<b>331 853</b>	<b>272 690</b>
Property, plant and equipment		58 466	33 648
Goodwill		198 525	178 200
Intangible assets		59 769	39 175
Deferred tax		14 850	21 108
Investment in associates		243	559
<b>Current Assets</b>		<b>300 335</b>	<b>244 180</b>
Inventories		1 847	2 294
Trade and other receivables	3	163 431	113 189
Other financial assets		3 764	2 500
Current tax receivable		19 463	10 339
Cash and cash equivalents		111 830	115 858
<b>Total Assets</b>		<b>632 188</b>	<b>516 870</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
<b>Equity attributable to Equity Holders of Parent</b>			
Share capital		258 591	257 988
Reserves		28	(349)
Retained earnings		127 978	73 646
<b>Attributable to equity holders of the parent</b>		<b>386 597</b>	<b>331 285</b>
Non-controlling interest		3 573	2 883
<b>Total Equity</b>		<b>390 170</b>	<b>334 168</b>
<b>Liabilities</b>			
<b>Non-Current Liabilities</b>		<b>27 626</b>	<b>15 352</b>
Other financial liabilities	4	21 884	9 994
Deferred taxation		5 742	5 358
<b>Current Liabilities</b>		<b>214 392</b>	<b>167 350</b>
Trade and other payables	5	186 544	166 555
Other financial liabilities	4	27 162	710
Current tax payable		686	85
<b>Total Liabilities</b>		<b>242 018</b>	<b>182 702</b>
<b>Total Equity and Liabilities</b>		<b>632 188</b>	<b>516 870</b>

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share Capital	Foreign Currency Translation Reserve	Retained Income	Total attributable to equity holders of the Group	Non- controlling interest	Total Equity
	R'000	R'000	R'000	R'000	R'000	R'000
<b>Balance at 1 March 2024</b>	<b>257 988</b>	<b>(447)</b>	<b>47 789</b>	<b>305 330</b>	<b>3 252</b>	<b>308 582</b>
Profit for the year	-	-	39 173	39 173	681	39 854
Other comprehensive income	-	98	-	98	-	98
<b>Total comprehensive income for the year</b>	<b>-</b>	<b>98</b>	<b>39 173</b>	<b>39 271</b>	<b>681</b>	<b>39 952</b>
Dividends paid	-	-	(13 316)	(13 316)	(1 050)	(14 366)
<b>Balance at 28 February 2025</b>	<b>257 988</b>	<b>(349)</b>	<b>73 646</b>	<b>331 285</b>	<b>2 883</b>	<b>334 168</b>
Profit for the year	-	-	54 332	54 332	690	55 022
Other comprehensive income	-	377	-	377	-	377
<b>Total comprehensive income for the year</b>	<b>-</b>	<b>377</b>	<b>54 332</b>	<b>54 709</b>	<b>690</b>	<b>55 399</b>
Repurchase of shares	(10 000)	-	-	(10 000)	-	(10 000)
Issue of shares	10 603	-	-	10 603	-	10 603
<b>Balance at 28 February 2026</b>	<b>258 591</b>	<b>28</b>	<b>127 978</b>	<b>386 597</b>	<b>3 573</b>	<b>390 170</b>

## CONSOLIDATED STATEMENT OF CASH FLOWS

	Reviewed for the year ended 28 February 2026	Audited for the year ended 28 February 2025
	R'000	R'000
<b>Cash flows from operating activities</b>		
Cash generated from operations	51 658	32 633
Investment income	5 509	5 188
Finance costs	(405)	(322)
Tax paid	(19 573)	(6 507)
<b>Net cash generated from operating activities</b>	<b>37 189</b>	<b>30 992</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(27 732)	(3 305)
Proceeds on disposal of property, plant and equipment	38	154
Purchase or development of intangible assets	(500)	(5 328)
Proceeds on other financial assets	-	525
Advances to other financial assets	(1 264)	(2 500)
Acquisition of subsidiary net of cash	(14 549)	-
<b>Net cash used in investing activities</b>	<b>(44 007)</b>	<b>(10 454)</b>
<b>Cash flows from financing activities</b>		
Repayments of other financial liabilities	(1 306)	(1 143)
Proceeds from financial liabilities	14 200	-
Repurchase of shares	(10 000)	-
Dividends paid to shareholders	-	(14 366)
<b>Cash flows from (used) in financing activities</b>	<b>2 894</b>	<b>(15 509)</b>
<b>Total cash movement for the period</b>	<b>(3 924)</b>	<b>5 029</b>
Total cash at the beginning of the period	115 858	110 849
Foreign currency translation	(104)	(20)
<b>Total cash at end of the period</b>	<b>111 830</b>	<b>115 858</b>

## **BASIS OF PREPARATION AND ACCOUNTING POLICIES**

The condensed consolidated financial statements for the year ended 28 February 2026 ("**condensed consolidated financial statements**") are prepared in accordance with the JSE Limited Listings Requirements for condensed consolidated financial statements and the requirements of the Companies Act of South Africa. The Listings Requirements require condensed consolidated financial statements to be prepared in accordance with the framework concepts and the measurement and recognition requirements of IFRS® Accounting Standards, the South African Companies Act and to also, as a minimum, contain the information required by IAS 34: Interim Financial Reporting.

The condensed consolidated financial statements are prepared in accordance with the going concern principle under the historical cost basis as modified by the fair value accounting of certain assets and liabilities where required or permitted by IFRS.

These condensed consolidated financial statements should be read in conjunction with the Group's latest consolidated annual financial statements for the year ended 28 February 2025 and do not include all the information required for a complete set of IFRS financial statements.

Explanatory notes are included to explain events and transactions that are significant to an understanding of the changes in the Group's financial position and performance since the previous consolidated annual financial statements.

The condensed consolidated financial statements were prepared by the corporate reporting staff and supervised by Eric van der Merwe, the Group's Chief Financial Officer, and were approved by the Board on 27 May 2026.

The Board of 4Sight takes full responsibility for the preparation of the condensed consolidated financial statements.

The condensed consolidated financial statements are presented in South African Rand, rounded to the nearest thousand, which is the Group and Company's functional and reporting currency.

## **ACCOUNTING POLICIES, ESTIMATES AND JUDGEMENTS**

The accounting policies applied in the preparation of the condensed consolidated financial statements are in terms of IFRS and are consistent with those applied in the previous consolidated annual financial statements.

The preparation of the condensed consolidated financial statements requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets, liabilities, income and expenses.

The judgements, estimates and associated assumptions are based on historical experience and various other factors that are believed to be reasonable under the circumstances, the results of which form the basis of making the judgements, estimates and associated assumptions about carrying values of the assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates.

Estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimates are revised and in any future periods affected.

## **AUDITORS' REVIEW OPINION**

These condensed consolidated financial statements for the year ended 28 February 2026 have been reviewed by Nexia SAB&T, who have expressed an unmodified review conclusion.

The review was conducted in accordance with ISRE 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*.

A review is a limited assurance engagement. The procedures performed in a review are substantially less than those performed in an audit conducted in accordance with International Standards on Auditing. Accordingly, the auditor does not express an audit opinion on these condensed consolidated financial statements.

The auditors' review report does not necessarily report on all of the information contained in this announcement. Shareholders are therefore advised that, in order to obtain a full understanding of the nature of the auditor's engagement, they should obtain a copy of the auditors' review report together with the accompanying financial information from the Company's registered office.

## NOTES TO THE REVIEWED CONDENSED CONSOLIDATED FINANCIAL RESULTS

### 1. REVENUE

	Reviewed for the year ended 28 February 2026	Audited for the year ended 28 February 2025
	R'000	R'000
Software licences	84 686	94 408
Software as a service	644 663	538 459
Consulting	345 293	308 021
Infrastructure data automation	70 546	42 222
Other revenue	18 269	17 544
	<b>1 163 457</b>	<b>1 000 654</b>

The Group assesses disaggregated revenue based on the nature, timing and uncertainty of revenue and cash flows due to economic factors. The disaggregation of revenue has been disclosed below.

#### Disaggregation of revenue – Geographical areas

	Reviewed for the year ended 28 February 2026	Audited for the year ended 28 February 2025
	R'000	R'000
South Africa	730 595	641 277
Rest of Africa	369 803	313 762
Europe, Middle East and Australasia	53 423	35 574
Americas	9 636	10 041
	<b>1 163 457</b>	<b>1 000 654</b>

#### Disaggregation of revenue – Business Sector

	Reviewed for the year ended 28 February 2026	Audited for the year ended 28 February 2025
	R'000	R'000
Private	1 098 104	956 053
Public	65 353	44 601
	<b>1 163 457</b>	<b>1 000 654</b>

## 2. HEADLINE EARNINGS RECONCILIATION

The headline earnings reconciliation and per share information is set out below:

<b>Reconciliation between earnings and headline earnings</b>	<b>Reviewed for the year ended 28 February 2026</b>	<b>Audited for the year ended 28 February 2025</b>
	<b>R'000</b>	<b>R'000</b>
Profit attributable to owners of the parent	<b>54 332</b>	<b>39 173</b>
(Profit) Loss on disposal of equipment – net of tax	15	11
Impairment of goodwill	4 609	-
<b>Headline earnings for the period</b>	<b>58 956</b>	<b>39 184</b>
<b>Per share information:</b>	<b>ZAR cents</b>	<b>ZAR cents</b>
Headline earnings per share	10.732	7.345
Diluted headline earnings per share	10.387	7.345
Weighted average number of shares in issue	549 363 262	533 509 631
Fully diluted weighted average number of shares in issue	567 623 476	533 509 631

## 3. TRADE AND OTHER RECEIVABLES

Trade and other receivables comprise the following:

	<b>Reviewed for the year ended 28 February 2026</b>	<b>Audited for the year ended 28 February 2025</b>
	<b>R'000</b>	<b>R'000</b>
<b>Financial instruments at amortised cost:</b>		
Gross trade receivables	146 045	99 365
Allowance for credit loss	(5 952)	(3 462)
<b>Trade receivables net of credit loss allowance</b>	<b>140 093</b>	<b>95 903</b>
Other receivables	1 642	1 535
Deposits	148	129
<b>Non-financial instrument:</b>		
Contract assets	16 981	10 722
Value added taxation	3 383	4 544
Prepayments and deferred expenses	1 184	356
<b>Total trade and other receivables</b>	<b>163 431</b>	<b>113 189</b>

#### 4. OTHER FINANCIAL LIABILITIES

Details of Other Financial Liabilities are set out below:

	Reviewed for the year ended 28 February 2026	Audited for the year ended 28 February 2025
	R'000	R'000
Mortgage Bond	23 598	10 000
Deferred vendor payment	25 448	-
Other Loans	-	704
	<b>49 046</b>	<b>10 704</b>
<b>Non-current liabilities</b>		
At amortised cost	21 884	9 994
<b>Current liabilities</b>		
At amortised cost	27 162	710
	<b>49 046</b>	<b>10 704</b>

#### 5. TRADE AND OTHER PAYABLES

Trade and other payables comprise the following:

	Reviewed for the year ended 28 February 2026	Audited for the year ended 28 February 2025
	R'000	R'000
<b>Financial instruments at amortised cost:</b>		
Trade payables	140 417	129 249
Accrued expenses	3 732	3 004
<b>Non-financial instrument:</b>		
Payroll accruals	29 538	22 185
Accrued leave pay	7 629	8 461
Value added taxation	5 228	3 656
<b>Total trade and other payables</b>	<b>186 544</b>	<b>166 555</b>

#### 6. SEGMENTAL REPORT

The Executive Directors assess the performance of the operating clusters based on the measure of operating profit. The Group has 4 strategic Clusters for reporting purposes – the Business Environment (BE), Information Technologies (IT), Operational Technologies (OT) and Channel Partner (CP) Clusters.

**The Business Environment (BE) Cluster** converges Information Technologies and Operational Technologies through a sustainable enterprise data management layer, application

modernisation and modern workplace services to enable Automated intelligence and AI-led, data-driven decision-making. The cluster partners with customers to embed 4Sight Automated Intelligence across their ICT landscapes, starting with AI-enabled assessments that produce self-funding digital transformation roadmaps. Core offerings include AI-augmented cloud optimisation and modernisation, intelligent automation of business processes, customer insights, bespoke AI and copilot development on the Microsoft Azure platform, and seamless integration of AI services into existing environments. Underpinning this is a structured, secure and scalable enterprise data and AI strategy that is independent of source systems, positioning 4Sight at the forefront of Automated Intelligence and generative AI innovation in the business environment.

**The Information Technologies (IT) Cluster** delivers 4Sight Automated Intelligence across the back-office IT stack, driving AI-enabled transformation of ERP, accounting, human resource management, payroll, CRM, business process management, data visualisation, reporting and dashboards, and secure, cost-effective cloud solutions on demand. By embedding AI and copilot agents into these core systems, 4Sight enables enterprises to execute with agility in the new digital economy – empowering people, transforming products and bringing customers closer through intelligent, connected experiences. These solutions unlock connected cloud services and AI-powered “work-from-anywhere” capabilities, giving customers location-independent, intelligent back-office operations that scale with their business.

**The Operational Technologies (OT) Cluster** delivers 4Sight Automated Intelligence to industrial customers through AI-enhanced simulation, intelligent automation and optimisation solutions across the operational technology value chain. The cluster empowers customers to undergo AI-led digital transformation by combining advanced AI and machine learning with IIoT, control systems, systems integration and MES platforms fully integrated with ERP. Offerings include real-time operational insights, AI-driven advanced process control, prescriptive and predictive maintenance, intelligent production scheduling, digital twin simulations, and integrated SHEQ and environmental solutions. Supported by a deep bench of engineering domain experts, the OT Cluster implements and sustains AI-led operational solutions that drive measurable productivity, reliability and efficiency gains for industrial enterprises.

**The Channel Partner (CP) Cluster** is 4Sight's 100% partner-focused ecosystem, dedicated to distributing and supporting 4Sight Automated Intelligence and broader AI solutions on behalf of international software vendors such as Microsoft and Sage, together with a curated range of vertical and horizontal ISV AI applications. The cluster is 4Sight's Cloud Distributor, which leverages the Microsoft Indirect Cloud Solution Provider (CSP) programme, the ISV channel and a network of Channel Partners to scale AI adoption. This framework distributes 4Sight's integrated AI offerings and OEM partner solutions – including Sage and Microsoft's cloud, copilot and generative AI portfolios – across our footprint in the Middle East, Central Europe and Africa, empowering and expanding our partner community. A team of highly skilled resources is focused on growing and enabling these partners, helping them harness 4Sight Automated Intelligence and AI-driven technologies to drive innovation and customer outcomes.

The financial information for the four main clusters is presented below:

<b>Segment report – February 2026</b>						
<b>Segmental service line</b>	<b>BE Cluster</b>	<b>IT Cluster</b>	<b>OT Cluster</b>	<b>CP Cluster</b>	<b>SS Cluster</b>	<b>Total</b>
	<b>R'000</b>	<b>R'000</b>	<b>R'000</b>	<b>R'000</b>	<b>R'000</b>	<b>R'000</b>
<b>Revenue</b>						
External	175 312	269 820	258 851	448 988	10 486	1 163 457
Internal	2 176	99	16 423	-	(18 698)	-
<b>Operating Profit/(Loss)</b>	<b>19 104</b>	<b>43 754</b>	<b>33 173</b>	<b>34 398</b>	<b>(58 710)</b>	<b>71 719</b>
Depreciation and amortisation	(1 962)	(32)	(897)	(79)	(2 298)	(5 268)
Taxation	(5 158)	(11 814)	(10 201)	(9 288)	14 383	(22 078)
<b>Profit/(Loss)</b>	<b>13 946</b>	<b>31 940</b>	<b>22 972</b>	<b>25 111</b>	<b>(38 947)</b>	<b>55 022</b>

<b>Segment report – February 2025</b>						
<b>Segmental service line</b>	<b>BE Cluster</b>	<b>IT Cluster</b>	<b>OT Cluster</b>	<b>CP Cluster</b>	<b>SS Cluster</b>	<b>Total</b>
	<b>R'000</b>	<b>R'000</b>	<b>R'000</b>	<b>R'000</b>	<b>R'000</b>	<b>R'000</b>
<b>Revenue</b>						
External	151 815	208 964	241 650	389 710	8 515	1 000 654
Internal	8 534	730	123	7	(9 394)	-
<b>Operating Profit/(Loss)</b>	<b>10 106</b>	<b>15 916</b>	<b>42 346</b>	<b>31 855</b>	<b>(51 046)</b>	<b>49 177</b>
Depreciation and amortisation	(2 074)	(8)	(817)	(74)	(1 842)	(4 815)
Taxation	(2 729)	(4 297)	(11 434)	(8 601)	12 356	(14 705)
<b>Profit (Loss)</b>	<b>7 377</b>	<b>11 619</b>	<b>30 913</b>	<b>23 254</b>	<b>(33 309)</b>	<b>39 854</b>

The Executive Directors do not monitor assets and liabilities by cluster.

## Geographical clusters

The Group operates primarily in South Africa and therefore does not reflect the geographical areas separately.

## 7. COMMITMENTS

The Group has no significant commitments for the period ended 28 February 2026.

## 8. SUBSEQUENT EVENTS

The directors are not aware of any material event which occurred after the reporting date and up to the date of this report.

## 9. RELATED PARTY DISCLOSURE

### OPERATING LEASE PAYMENTS

- Double Peak Properties 41 (Pty) Ltd (a company related to Tertius Zitzke) R3 969 178 (2025: R4 455 209).

### ASSOCIATE BALANCES

- Balances and transactions with 4Sight Africa (Pty) Ltd

	Reviewed for the year ended 28 February 2026 R'000	Audited for the year ended 28 February 2025 R'000
Trade receivables	18 052	16 317
Trade payables	647	802
Revenue	86 052	98 836
Cost of sales	4 329	7 276

There were no other related party transactions which are material that were included in the reviewed results for the period ended 28 February 2026.

Transactions between the Company and its subsidiaries which are related parties of the Company have been eliminated on consolidation and are not disclosed in this note.

Transactions with related parties are affected on a commercial basis and related party debts are repayable on a commercial basis.

## 10. FINANCIAL INSTRUMENTS – FAIR VALUE AND RISK MANAGEMENT

The carrying amount of all financial assets and liabilities approximates the fair value. Directors consider the carrying value of financial instruments of a short-term nature, that mature in 12 months or less, to approximate the fair value of such assets or liability classes.

The carrying values of longer-term financial instruments are considered to approximate their fair value as these instruments bear interest at interest rates appropriate to the risk profile of the asset or liability class.

## **11. GOING CONCERN**

The financial statements have been prepared on the basis of accounting policies applicable to a going concern. This basis presumes that funds will be available to finance future operations and that the realisation of assets and settlement of liabilities, contingent obligations and commitments will occur in the ordinary course of business.

The directors believe that the Group has adequate financial resources to continue in operation for the foreseeable future and accordingly, the financial statements have been prepared on a going concern basis. The directors have satisfied themselves that the Group is in a sound financial position and that it has access to sufficient borrowing facilities to meet its foreseeable cash requirements. The directors are not aware of any new material changes that may adversely impact the Group. The directors are also not aware of any material non-compliance with statutory or regulatory requirements or of any pending changes to legislation which may affect the Company.

There is currently no outstanding litigation that the directors believe has not been adequately accounted for that could affect the Group's ability to meet its obligations.

## **12. LITIGATION AND CONTINGENT LIABILITIES**

Management has no reason to believe that the disposition of these matters will have a materially adverse effect on the financial position of the Group.

## **13. BOARD**

Shareholders are referred to the SENS announcement published on 2 March 2026, which advised of changes to the composition of the Board and its committees, including the appointment of Prof Adrian Saville and Ms Tshepo Shabangu as independent non-executive directors with effect from 2 March 2026 and the resignation of Mr Johan Nel as an independent non-executive director with effect from 27 February 2026.

## **14. COMPANY SECRETARY**

Mr. Ian Cronje serves as the Group Company Secretary of 4Sight.

## **15. FINAL DIVIDEND**

The Board has declared on 27 May 2026 a final ordinary gross cash dividend of 3.00000 cents per ordinary share payable from income in respect of the year ended 28 February 2026.

The Board has confirmed by resolution that the solvency and liquidity test as contemplated by the Companies Act No. 71 of 2008 as amended, has been duly considered, applied, and satisfied. This is a dividend as defined in the Income Tax Act No. 58 of 1962 and is payable from income reserves.

The number of ordinary shares in issue at the date of this declaration is 550 360 161 (including 825 000 treasury shares held by the Group). The gross dividend is subject to local dividends tax of 20% for those shareholders to whom local dividends tax is applicable. The resultant net dividend amount for the final dividend is 2.40000 cents per share for those shareholders subject to local dividends tax, and 3.00000 cents per share for those shareholders not subject to local dividends tax. The Company's tax reference number is 9883271182.

The salient dates applicable to the dividend are as follows:

Last day to trade cum dividend	Monday, 15 June 2026
Shares trade ex-dividend	Wednesday, 17 June 2026
Record date	Friday, 19 June 2026
Payment date	Monday, 22 June 2026

Share certificates may not be dematerialised or materialised between Wednesday, 17 June 2026 and Friday, 19 June 2026, both dates inclusive.

## **16. APPRECIATION**

The strong results for the financial year under review are a direct reflection of the People, Customers and Partners who stand behind the Group. To each of them, the Board extends its deepest thanks for the energy, trust and shared belief that have powered our progress and propelled the advance of 4Sight Automated Intelligence in 2026.

To our People – thank you. Your talent, ingenuity and willingness to embrace new ways of working are the engine behind 4Sight Automated Intelligence and every meaningful outcome we delivered this year. You continue to raise the bar for what we can achieve together.

To our Customers, we are sincerely grateful for the confidence you continue to place in 4Sight. Your willingness to partner with us on your AI and digital transformation journeys, together with the candid feedback you share along the way, sharpens everything we do and keeps us focused on delivering tangible value, uncompromising quality and exceptional service.

To our Partners – from our global software vendors to our channel and ISV ecosystem – thank you for the close collaboration and unwavering commitment to delivering exceptional outcomes for our shared customers. Your partnership is central to how we scale 4Sight Automated Intelligence across our markets.

### **Gratitude to Leadership**

Finally, to our Board and executive leadership team, thank you for the steady hand, strategic clarity and robust governance that have guided 4Sight through a year of strong growth and accelerated AI-led transformation. Your stewardship keeps the Group anchored to its values, disciplined in execution and confident in pursuing its long-term ambitions.

**For and on behalf of the Board**

**Chairperson**

Kamil Patel

Date: 27 May 2026

**Chief Executive Officer**

Tertius Zitzke

<b>Executive Directors</b> Tertius Zitzke (Group Chief Executive Officer) Eric van der Merwe (Group Chief Financial Officer)	<b>Independent Non-Executive Directors</b> Kamil Patel (Chairperson) Andrew Murgatroyd (Audit and Risk Committee Chairperson) Christopher Crowe (Remuneration and Nominations Committee Chairperson) Marichen Mortimer (Social and Ethics Committee Chairperson) Douglas Ramaphosa Adrian Saville Tshepo Shabangu
<b>Company Secretary</b> Ian Cronje	<b>Designated Advisor</b> Java Capital Trustees and Sponsors (Pty) Ltd
<b>Transfer Secretaries</b> JSE Investor Services (Pty) Ltd	<b>Website</b> <a href="http://www.4sight.cloud">http://www.4sight.cloud</a>